



Results for Hafren Dyfrdwy	Percentage of household customers	Range and average for all WaSCs <sup>1</sup>	Comments or points of interest	
Satisfaction with water a	Satisfaction with water and sewerage services			
Overall satisfaction with water supply (Sample size: 200) <sup>2</sup>	93% 92% 94% 97% 93% 91% 18 19 20 21 22 23 Year	96% to 82% Average: 89%		
Satisfaction with value f	or money			
Satisfied with value for money of water services (Sample size: 197)	76% 77% 79% 72% 78% 72% 18 19 20 21 22 23 Year	77% to 60% Average: 69%		
Views on fairness and af				
Agree charges are fair (Sample size: 186)	61% 63% 71% 62% 69% 58% 18 19 20 21 22 23 Year	64% to 42% Average: 55%	Significant change since last year	
Agree water and sewerage charges are affordable (Sample size: 198)	74% 75% 81% 75% 75% 72% 18 19 20 21 22 23 Year	81% to 63% Average: 72%		
Care and trust				
Agree company cares about service given to customers (Sample size: 193)	72% 69% 75% 75% 74% 62%  18 19 20 21 22 23  Year	62% to 37% Average: 51%	Significant change since last year Significantly higher than WaSC average	
Trust company (mean score – where 10 is trust completely and 1 is do not trust at all) (Sample size: 197)	7.97 7.78 7.85 7.84 7.66 6.83 18 19 20 21 22 23 Year	6.94 to 5.44 Average: 6.38	Significant change since last year	
Awareness of consumer rights and responsibilities				
Likely to contact company if worried about paying bill	80% 72% 74% 66% 76% 72%	74% to 64% Average: 68%		
(Sample size: 196)		3		





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Aware of free meter option (Sample size: 110) <sup>3</sup>	69% 64% 77% 72% 63% 73% 18 19 20 21 22 23 Year	74% to 54% Average: 66%	
Aware of option to go back to rateable value charge within 24 months	30% <sub>24%</sub> 26% 31% <sub>25%</sub> 25% <sub>25%</sub> 18 19 20 21 22 23	35% to 12% Average: 27%	
(Sample size: 109) <sup>3</sup> Aware of WaterSure tariff (Sample size: 200*)	Year  11% 12% 13% 16% 14% 9%  18 19 20 21 22 23  Year	20% to 14% Average: 17%	
Aware water company offers reduced charges to some households who struggle to afford their bills (Sample size: 200*) <sup>4</sup>	37% 33% 40% 18 19 20 21 22 23 Year	52% to 39% Average: 45%	
Aware of Priority services (Sample size: 200*)	43% 42% 44% 49% 45% 40% 18 19 20 21 22 23 Year	57% to 40% Average: 49%	Significantly lower than WaSC average
Contact			
Contacted water company with query in last 12 months (Sample size: 199*)	23% 25% 19% 18% 24% 19% 18 19 20 21 22 23 Year	33% to 16% Average: 25%	Significantly lower than WaSC average
Reason for contacting water company was to complain (Sample size: 38 who made contact)	2% 0% 0% 0% 0% 0% 18 19 20 21 22 23 Year	8% to 0% Average: 3%	Low base size
Satisfaction with way query handled (Sample size: 38 who made contact)	73% 88% 81% 69% 77% 71%  18 19 20 21 22 23  Year	94% to 52% Average: 74%	Low base size





Results for Hafren Dyfrdwy	Percentage of household customers	Range and average for all WaSCs <sup>1</sup>	Comments or points of interest
Water on tap			
Satisfied with colour and appearance of tap water	95% 94% 95% 97% 94% 89%	94% to 85% Average: 91%	Significant change since last year
(Sample size: 200)	18 19 20 21 22 23 <b>Year</b>	3	Since last year
Satisfied with taste and smell (Sample size: 197)	92% 92% 92% 94% 89% 85%	90% to 79% Average: 84%	
	18 19 20 21 22 23 <b>Year</b>		
Satisfied with hardness/softness (Sample size: 187)	93% 92% 93% 88% 86% 93% 88% 81%	87% to 40%	Significantly higher
	18 19 20 21 22 23 Year	Average: 64%	than WaSC average
Satisfied with safety (Sample size: 193)	97% 94% 94% 95% 92% 88%	95% to 81%	
	18 19 20 21 22 23 Year	Average: 88%	
Satisfied with reliability of supply (Sample size: 200)	100% 99% 98% 96% 96% 92%	97% to 91%	
	18 19 20 21 22 23 <b>Year</b>	Average: 94%	
Satisfied with water pressure (Sample size: 200)	93% 90% 87% 91% 86% 86%	94% to 75% Average: 85%	
	18 19 20 21 22 23 <b>Year</b>		





Hafren Dyfrdwy sewerage services are provided by Dŵr Cymru Welsh Water (97 respondents) or Hafren Dyfrdwy (75 respondents)<sup>5</sup>





Results for sewerage service providers for Hafren Dyfrdwy	Percentage of household customers	Range and average for all WaSCs <sup>1</sup>	Comments or points of interest	
Satisfaction with sewera	Satisfaction with sewerage services			
Overall satisfaction with sewerage services (Sample size: 168)	90% 89% 88% 84% 87% <sub>70%</sub> 18 19 20 21 22 23  Year	74% to 45% Average: 66%	Significant change since last year	
Satisfaction with value for	or money			
Satisfied with value for money of sewerage services (Sample size: 168)	76% 81% 81% 80% 81% 71% 18 19 20 21 22 23 Year	78% to 52% Average: 71%	Significant change since last year	
A sewerage system that	A sewerage system that works			
Satisfied with company actions to reduce smells from sewerage treatment works (Sample size: 138)	86% 83% 85% 79% 82% 64%  18 19 20 21 22 23  Year	65% to 46% Average: 60%	Significant change since last year	
Satisfied with maintenance of sewerage pipes & treatment works (Sample size: 145)	87% 85% 83% 89% 76% 63% 18 19 20 21 22 23 Year	69% to 42% Average: 61%	Significant change since last year	
Satisfied with company cleaning of waste water before releasing it back into the environment	87% 81% 80% 66% 69% 46%	46% to 18% Average: 36%	Significantly higher than WaSC average. Significant change	
(Sample size: 137)	Year		since last year	
Satisfied with company actions to minimise sewer flooding (Sample size: 139)	83% 83% 80% 77% 73% 53%	54% to 29% Average: 44%	Significant change since last year	
	18 19 20 21 22 23 <b>Year</b>			





# **Sample Profile**

Regional sample profile for Wessex Water	(Sample size: 200*)	
Gender		
Male	43%	
Female	<b>57</b> %	
Age		
18-29	1%	
30-44	9%	
45-59	31%	
60-74	<b>37</b> %	
75+	22%	
SEC		
Higher managerial, administrative & professional occupations	41%	
Intermediate occupations	22%	
Routine & manual occupations	29%	
Never worked and long-term unemployed/Full-time students	6%	
Refused	2%	
Water Meter		
Proportion having a water meter	45%	

Statistical reliability on sample size of 200 is +/- 6.79%

<sup>&</sup>lt;sup>1</sup> Average (mean) proportion for all WaSCs is based on weighted data. All other data is unweighted.

<sup>&</sup>lt;sup>2</sup> Sample size is shown in brackets and excludes don't knows unless followed by an asterisk \*.

<sup>&</sup>lt;sup>3</sup> Question filtered on unmetered households as per the main report and not stated removed.

<sup>&</sup>lt;sup>4</sup> Question changed to Yes/No option in 2021 so data not comparable with previous years.

<sup>&</sup>lt;sup>5</sup> There is no differentiation between sewerage suppliers within the results.